

## D-Link Reports Fourth Quarter 2025 Financial Results

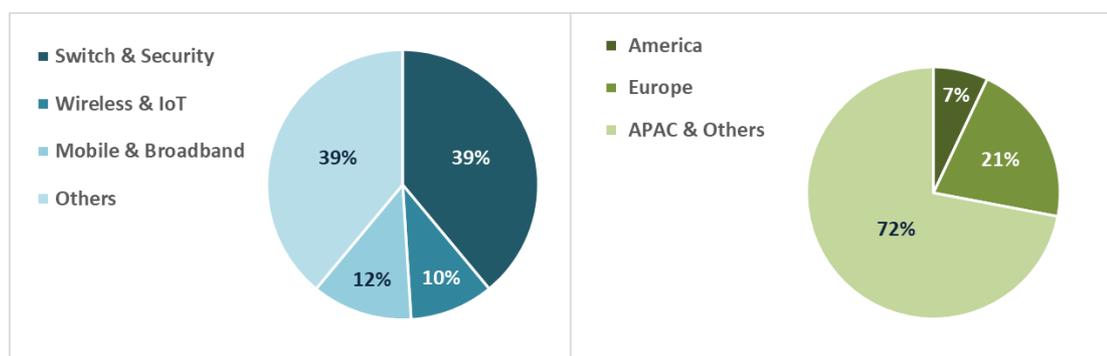
Taipei, March 10, 2026- D-Link today announced its net revenue of NT\$3,435 million for the fourth quarter 2025, an increase of 0.1% YoY; Gross profit was NT\$807 million, a decrease of 6.9% YoY; D-Link's 4Q25 operating loss was reported at NT\$213 million. D-Link's fourth quarter net loss was NT\$222 million, net loss attributable to owners of parent was NT\$251 million, and EPS was NT\$-0.42.

With respect to 4Q25 consolidated revenue by product category, Switch & Security products accounted for 39% of sales revenue, followed by Wireless & IoT at 10%, Mobile & Broadband at 12%, and Others at 39%. From a geographic perspective, 4Q25 revenue contribution from Europe and America were 21% and 7%, respectively, and from Asia Pacific & Others was 72%.

### 4Q25 Income Statement – QoQ/YoY Comparison:

NT\$M	Quarterly Results			YTD Results				
	4Q24	3Q25	4Q25	QoQ %	YoY %	YT 4Q24	YT 4Q25	YoY %
<b>Net Sales</b>	<b>3,431</b>	<b>3,444</b>	<b>3,435</b>	(0.3)	0.1	<b>14,395</b>	<b>13,367</b>	(7.1)
Gross Profit	867	890	807	(9.3)	(6.9)	3,704	3,288	(11.2)
Operating Expenses	1,043	891	1,020	14.5	(2.2)	3,904	3,626	(7.1)
<b>Operating Income (Loss)</b>	<b>(176)</b>	<b>(1)</b>	<b>(213)</b>	<b>(21,200.0)</b>	<b>(21.0)</b>	<b>(200)</b>	<b>(338)</b>	<b>(69.0)</b>
Total Non-Op. Inc. (Loss)	140	141	60	(57.4)	(57.1)	563	147	(73.9)
Income Before Tax	(36)	140	(153)	(209.3)	(325.0)	363	(191)	(152.6)
<b>Net Income (Loss)</b>	<b>(80)</b>	<b>72</b>	<b>(222)</b>	<b>(408.3)</b>	<b>(177.5)</b>	<b>132</b>	<b>(406)</b>	<b>(407.6)</b>
Non-controlling Interests	31	58	29	(50.0)	(6.5)	97	134	38.1
<b>Net Income (Loss) Attributable to Parent</b>	<b>(111)</b>	<b>14</b>	<b>(251)</b>	<b>(1,892.9)</b>	<b>(126.1)</b>	<b>35</b>	<b>(540)</b>	<b>(1,642.9)</b>
<b>EPS (NT\$)</b>	<b>(0.19)</b>	<b>0.02</b>	<b>(0.42)</b>			<b>0.06</b>	<b>(0.90)</b>	
Outstanding shares (m)	598	599	599			598	599	
Gross Profit % (GP %)	25.3%	25.8%	23.5%			25.7%	24.6%	
Operating Expenses % (OPEX %)	30.4%	25.9%	29.7%			27.1%	27.1%	
Operating Margin % (OPM %)	-5.1%	0.0%	-6.2%			-1.4%	-2.5%	
Net Income % (NI %)	-3.2%	0.4%	-7.3%			0.2%	-4.0%	
Return on Equity (ROE)						0.3%	-4.8%	

### 4Q25 Sales Breakdown:



### Investor Relations

Andy Wu, Sr. Manager

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Investor Relations: [http://www.ir-cloud.com/taiwan/2332/irwebsite\\_c/index.php](http://www.ir-cloud.com/taiwan/2332/irwebsite_c/index.php)